Chapter 6

HABITAT AREAS OF PARTICULAR CONCERN FOR ALOSINES
Section I. Identification and Distribution of Habitat and Habitat Areas of Particular Concern for Alosines

NOTE: Due to the dearth of information on Habitat Areas of Particular Concern (HAPC) for alosine species, the information in this chapter is applicable to American shad, hickory shad, alewife, and blueback herring. Information about one alosine species may be applicable to other alosine species, and is offered for comparison purposes only. Certainly, more information should be obtained at individual HAPCs for each of the four alosine species.

All habitats described in the preceding chapters (spawning adult, egg, larval, juvenile, sub-adult, and adult resident and migratory) are deemed essential to the sustainability of anadromous alosine stocks as they presently exist (ASMFC 1999). Klauda et al. (1991) concluded that the critical life history stages for American shad, hickory shad, alewife, and blueback herring, are the egg, prolarva (yolk-sac or pre-feeding larva), post-larva (feeding larva), and early juvenile (through the first month after transformation). Nursery habitat for anadromous alosines consists of areas in which the larvae, post-larvae, and juveniles grow and mature (ASMFC 1999). These areas include spawning grounds and areas through which the larvae and post-larvae drift after hatching, as well as the portions of rivers and estuaries in which they feed, grow, and mature. Juvenile alosines, which leave the coastal bays and estuaries prior to reaching adulthood, also use the nearshore Atlantic Ocean as a nursery area (ASMFC 1999).

Sub-adult and adult habitat for alosines consists of: the nearshore Atlantic Ocean from the Bay of Fundy in Canada to Florida; inlets, which provide access to coastal bays and estuaries; and riverine habitat upstream of the spawning grounds (ASMFC 1999). American shad and river herring have similar seasonal distributions, which may be indicative of similar inshore and offshore migratory patterns (Neves 1981). Although the distribution and movements of hickory shad are essentially unknown after they return to the ocean (Richkus and DiNardo 1984), due to harvest along the southern New England coast in the summer and fall (Bigelow and Schroeder 1953) it is assumed that they also follow a migratory pattern similar to American shad (Dadswell et al. 1987).

Critical habitat in North Carolina is defined as, “The fragile estuarine and marine areas that support juvenile and adult populations of economically important seafood species, as well as forage species important in the food chain.” Among these critical habitats are anadromous fish spawning and nursery areas in all coastal fishing waters (NCAC 31.0101 (20) (NCDEHNR 1997). Although most states have not formally designated essential or critical alosine habitat areas, most states have identified spawning habitat, and some have even identified nursery habitat.

Tables in Section II of each alosine species chapter contain significant environmental, temporal, and spatial factors that affect the distribution of American shad, hickory shad, alewife, and blueback herring. Additional tables found on the included DVD contain confirmed, reported, suspected, or historical state habitat for American shad, hickory shad, alewife, and blueback herring. Alosines spend the majority of their life cycle outside of state waters, and the Commission recognizes that all habitats used by these species are essential to their existence.
Section II. Present Condition of Riverine Habitats and Habitat Areas of Particular Concern for Alosines

Fisheries management measures cannot successfully sustain anadromous alosine stocks if the quantity and quality of habitat required by all species are not available. Harvest of fisheries resources is a major factor impacting population status and dynamics, and is subject to control and manipulation. However, without adequate habitat quantity and quality, the population cannot exist (ASMFC 1999).

Habitat quantity

Thousands of kilometers of historic anadromous alosine habitat have been lost due to development of dams and other obstructions to migration. In the 19th century, organic pollution from factories created zones of hypoxia or anoxia near large cities (Burdick 1954; Talbot 1954; Chittenden 1969). Gradual loss of spawning and nursery habitat quantity and quality, and overharvesting are thought to be the major causative factors for population declines of American shad, hickory shad, alewife, and blueback herring (ASMFC 1999). Although these threats are considered the major causative factors in the decline of shad and river herring, additional threats are discussed in the Threats chapter.

It is likely that American shad spawned in all rivers and tributaries throughout the species’ range on the Atlantic coast prior to dam construction in this country (Colette and Klein-MacPhee 2002). While precise estimates are not possible, it is speculated that at least 130 rivers supported historical runs; now there are fewer than 70 systems that support spawning. Individual spawning runs may have numbered in the hundreds of thousands. It is estimated that runs have been reduced to less than 10% of historic sizes. One recent estimate of river kilometers lost to spawning is $4.36 \times 10^3$ compared to the original extent of the runs. This is an increase in available habitat over estimates from earlier years, with losses estimated at $5.28 \times 10^3$ in 1898 and $4.49 \times 10^3$ in 1960. The increase in available habitat has largely been due to restoration efforts and enforcement of pollutant abatement laws (Limburg et al. 2003).

Some states have general characterizations of the degree of habitat loss, but few studies have actually quantified impacts in terms of the area of habitat lost or degraded (ASMFC 1999). It has been noted that dams built during the 1800’s and early to mid-1900’s on several major tributaries to the Chesapeake Bay have substantially reduced the amount of spawning habitat available to American shad (Atran et al. 1983; CEC 1988), and likely contributed to long-term stock declines (Mansueti and Kolb 1953). North Carolina characterized river herring habitat loss as “considerable” from wetland drainage, stream channelization, stream blockage, and oxygen-consuming stream effluent (NCDENR 2000).

Some attempts have been made to quantify existing or historical areas of anadromous alosine habitat, including spawning reaches. For example, Maine estimated that the American shad habitat area in the Androscoggin River is $10,217,391$ yd$^2$. In the Kennebec River, Maine, from Augusta to the lower dam in Madison, including the Sebasticook and Sandy rivers, and Seven Mile and Wesserunsett streams, there is an estimated $31,510,241$ yd$^2$ of American shad habitat and $24,606$ surface acres of river herring habitat. Lary (1999) identified an estimated $90,868$ units (at $100$ yd$^2$ each) of suitable habitat for American shad and $296,858$ units (at $100$...
yd² each) for alewife between Jetty and the Hiram Dam along the Saco River, Maine. Above the Boshers Dam on the James River, Virginia, habitat availability was estimated in terms of the number of spawning fish that the main-stem area could support annually, which was estimated at 1,000,000 shad and 10,000,000 river herring (Weaver et al. 2003).

Although many stock sizes of alosine species are decreasing or remain at historically low levels, some stock sizes are increasing. It has not been determined if adequate spawning, nursery, and adult habitat presently exist to sustain stocks at recovered levels (ASMFC 1999).

**Habitat quality**

Concern that the decline in anadromous alosine populations is related to habitat degradation has been alluded to in past evaluations of these stocks (Mansueti and Kolb 1953; Walburg and Nichols 1967). This degradation of alosine habitat is largely the result of human activities. However, it has not been possible to rigorously quantify the magnitude of degradation or its contribution to impacting populations (ASMFC 1999).

Of the habitats used by American shad, spawning habitat has been most affected. Loss due to water quality degradation is evident in the northeast Atlantic coast estuaries. In most alosine spawning and nursery areas, water quality problems have been gradual and poorly defined; it has not been possible to link those declines to changes in alosine stock size. In cases where there have been drastic declines in alosine stocks, such as in the Chesapeake Bay in Maryland, water quality problems have been implicated, but not conclusively demonstrated to have been the single or major causative factor (ASMFC 1999).

Toxic materials, such as heavy metals and various organic chemicals (i.e., insecticides, solvents, herbicides), occur in anadromous alosine spawning and nursery areas and are believed to be potentially harmful to aquatic life, but have been poorly monitored. Similarly, pollution in nearly all of the estuarine waters along the East Coast has certainly increased over the past 30 years, due to industrial, residential, and agricultural development in the watersheds (ASMFC 1999). Specific challenges that currently exist are identified and discussed in greater detail in the Threats Chapter.
Section III. Alosine HAPCs Literature Cited


Chesapeake Executive Council (CEC). 1988. Strategy for removing impediments to migratory fishes in the Chesapeake Bay watershed. Chesapeake Executive Council, Annapolis, Maryland.


